



Sage CRM for iPhone

Close more sales than ever before



What could be more important to a sales team than mobility?

Sage CRM for iPhone gives your mobile sales workers the latest customer and prospect information on the road so they can prepare for every sales pitch and call. This kind of access helps them become more efficient and organized inside and outside the office. And they can manage their business relationships no matter where they are.

Anywhere, anytime access

We understand that you and your sales team spend time working away from your desks. This is why we developed Sage CRM for iPhone.

With a contemporary look and feel, Sage CRM for iPhone is designed to give you and your sales team quick and easy access to the information you need including your Sage CRM data, tasks, contacts and appointments. And it can help you become more productive.



System requirements

Sage CRM for iPhone is only available to customers using Sage CRM 7.2 or later.

You will be able to access the app if the system administrator sets your mobile access to yes. This has to be done individually for each user.

IOS requirements

IOS 9 or later

Key features

- Customisation capabilities, with the ability to display custom fields for people and opportunities on the app
- Add appointments and tasks to your phone and push them up to Sage CRM when you are back online
- Access your vital customer information even when out of coverage
- Import your iPhone contacts as a Lead or Person into Sage CRM
- Add new Meetings and Tasks
- Native iPhone Integration: Track and log outbound calls, email and SMS activities
- Read-only access to History / Favourites (Opportunities and Communications)
- Map appointments using the native iPhone app
- Add notes to Contacts and Opportunities

